



INVESTOR PRESENTATION

Financial Results: FY 2022



DISCLAIMER



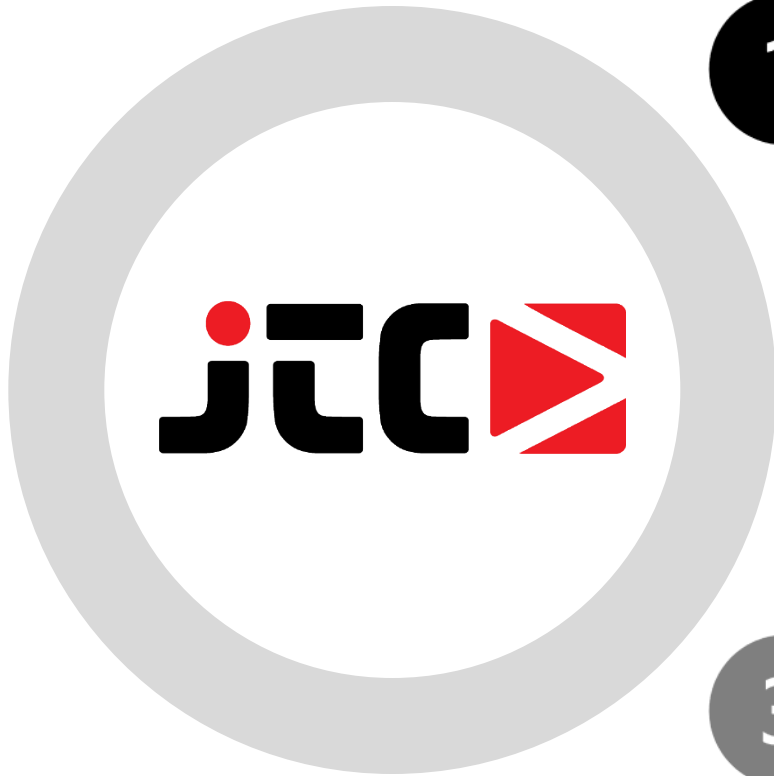
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1 Company Overview

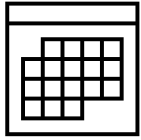
2 Business Highlights – 2022

3 Financial Performance Highlights

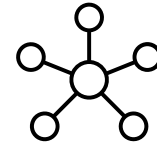
COMPANY OVERVIEW (1/3)



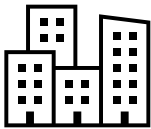
JTC at a glance



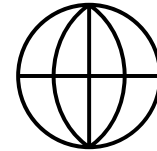
44 years of history: established in 1979



Diversified business model with **4** major business segments with significant synergies



Part of the **KIPCO Group** since 2019, listed on Kuwait Stock Exchange since 2021



Regional player with regular operations in **3 geographies**: Kuwait, Saudi Arabia and Qatar

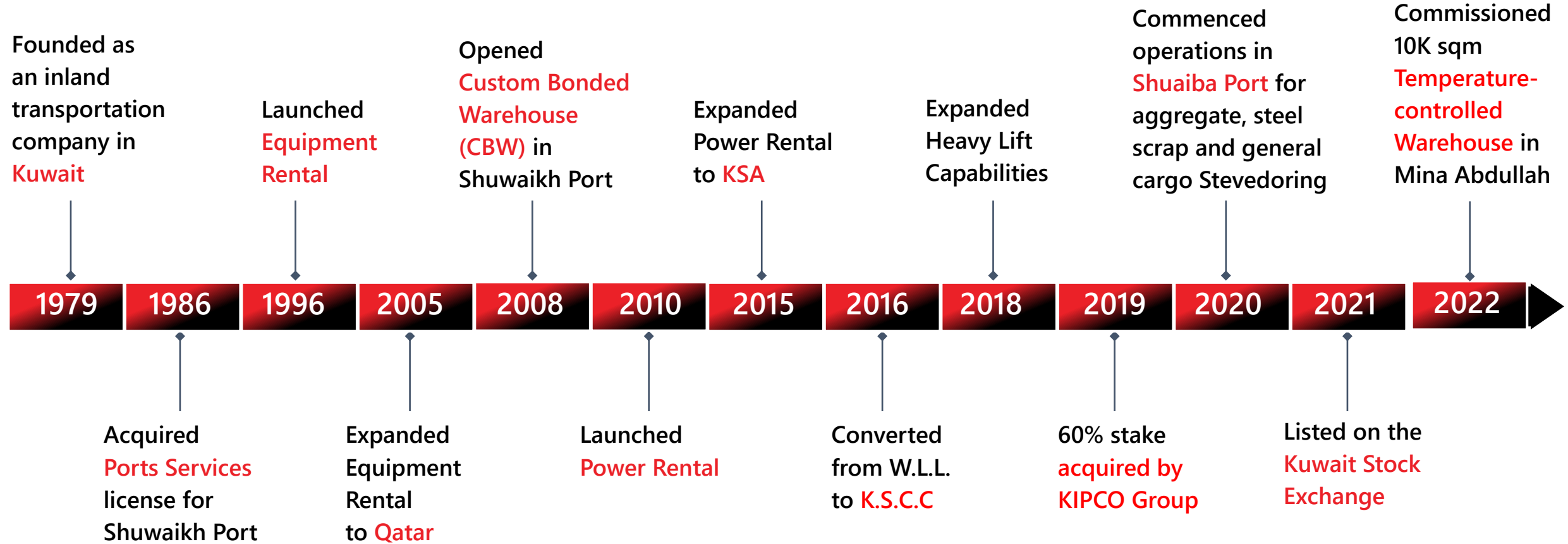
Business Segments Overview

Ports Management	Contract Logistics	Equipment Leasing	Power Rental
<p>Leading player at Shuwaikh & Shuaiba ports in Kuwait</p> <p>Roll-On/Roll-Off, container & general cargo operations at Shuwaikh port</p> <p>Aggregate, steel scrap & general cargo operations at Shuaiba port</p> <p>Custom bonded warehouse and customs clearance services</p>	<p>Industrial transportation fleet of trucks, fuel tankers, flatbed trailers, lowbed trailers, and various other secondary assets</p> <p>Warehousing & operations area in Kuwait's Mina Abdullah industrial area</p> <p>Temperature-controlled, ambient and open storage warehousing services</p>	<p>Leading supplier of mobile, crawler and rough terrain cranes</p> <p>Heavy Lift capabilities: lifting of up to 700 tons, transportation fleet including hydraulic trailers</p> <p>Industrial equipment fleet comprising various other types of equipment</p> <p>Specialized lifting services including engineering & rigging support</p>	<p>Full range of temporary power solutions from generator rental to complete turnkey projects</p> <p>Diesel generators of capacities ranging from 50 KVA to 1250 KVA</p> <p>Services ranging from on-demand rental to independent power producer projects</p> <p>Leading player in oil field services in Kuwait</p>

COMPANY OVERVIEW (2/3)

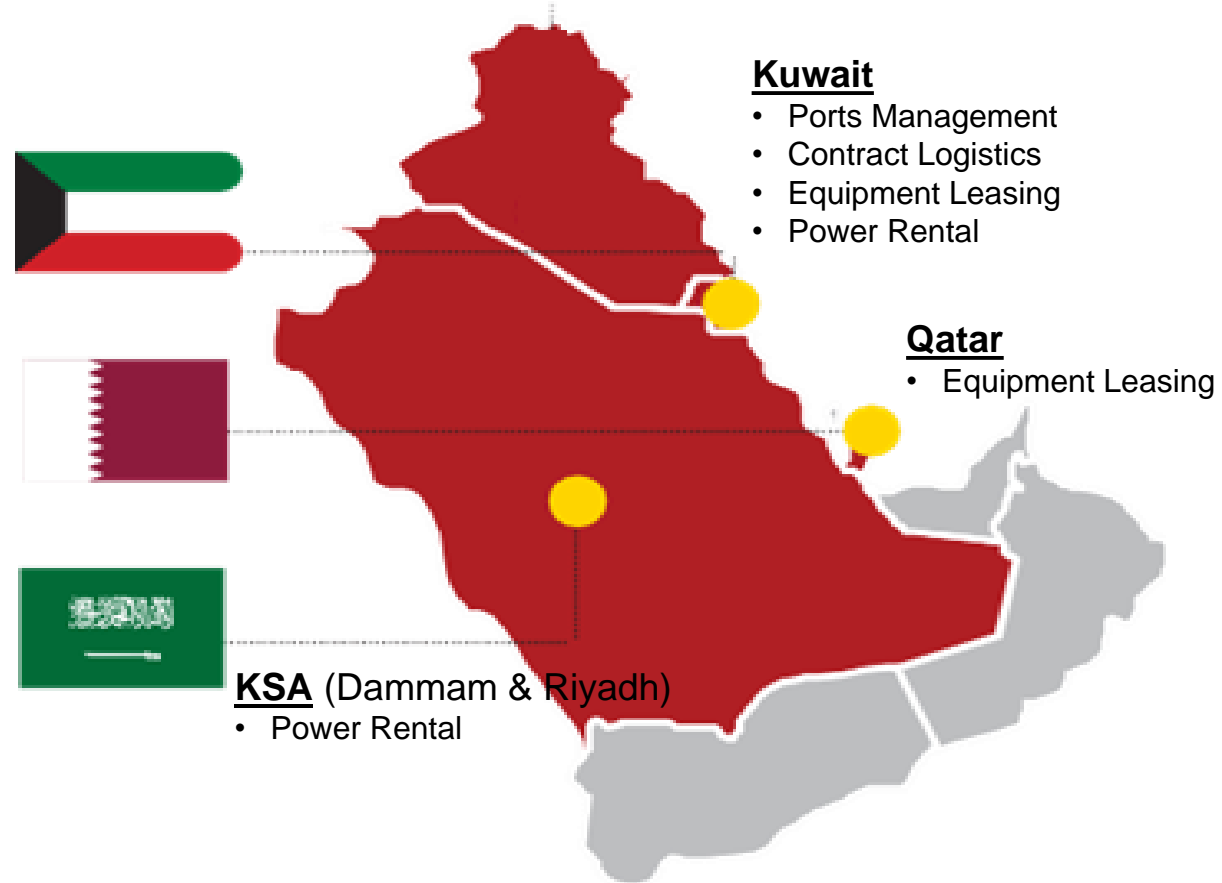


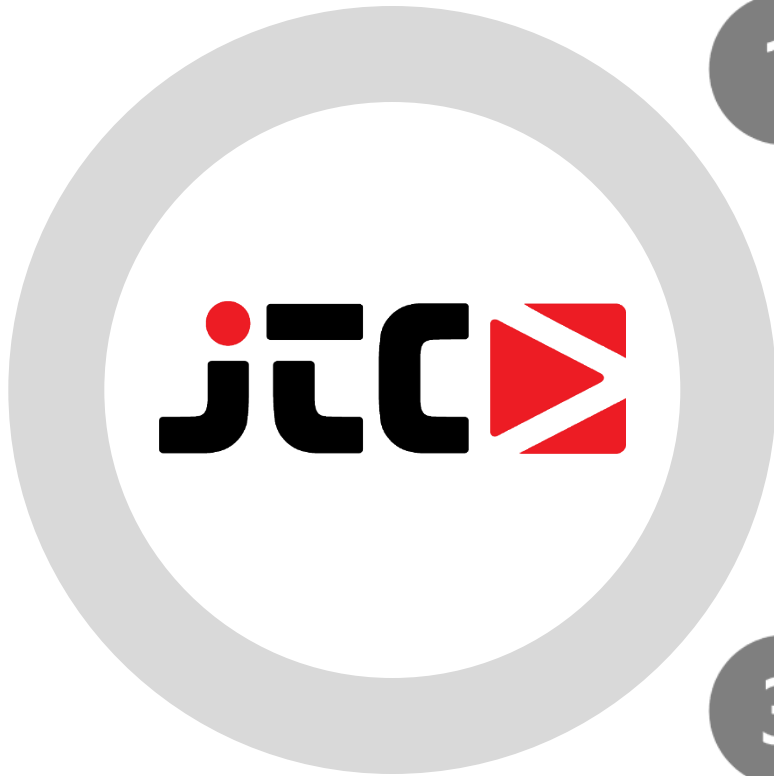
History of JTC: Major Milestones



COMPANY OVERVIEW (3/3)

Regional Footprint





1

Company Overview

2

Business Highlights – 2022

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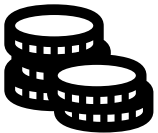
Financial Performance Highlights



Completed expansion of Ports Management services to Kuwait's Shuaiba port, stabilized operations, and increased coverage to multiple cargo types



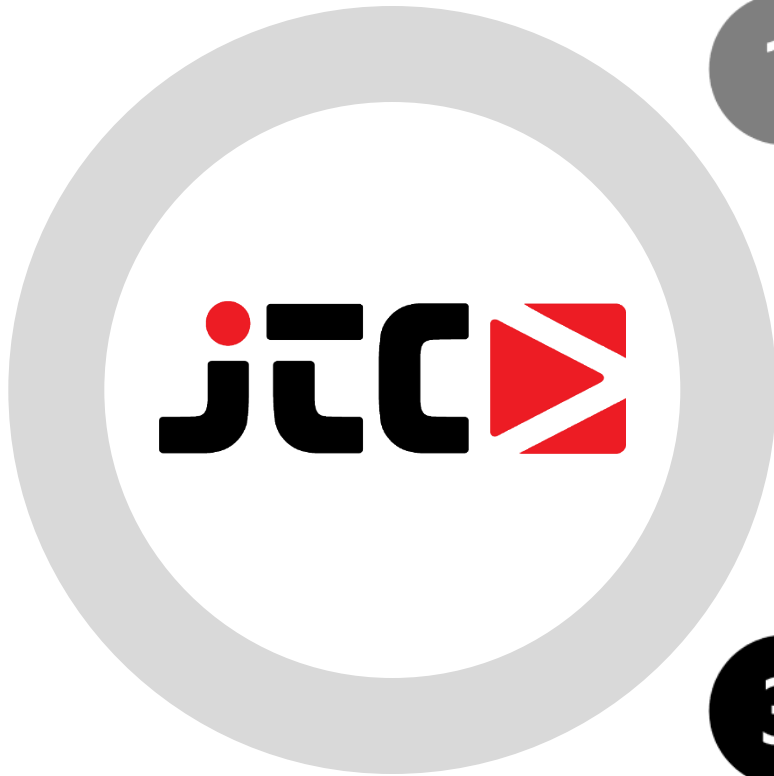
Commissioned a new 10K sq.m. temperature-controlled warehouse at Mina Abdullah, marking a significant expansion in the warehousing segment



New Capex investments of around KWD 6 million made during the year across business segments



Established Trading services as a new business line, with dealership agreements signed with two international equipment manufacturers



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Financial Performance Highlights

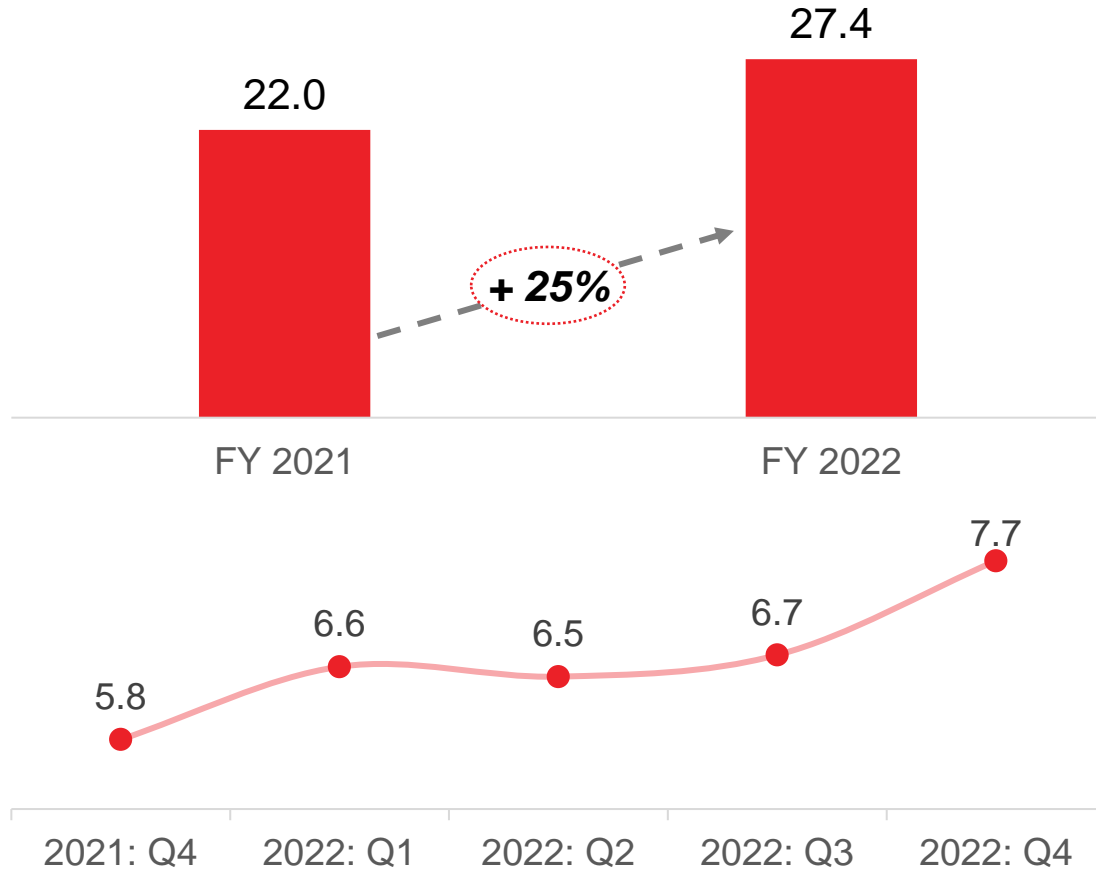
FINANCIAL PERFORMANCE HIGHLIGHTS (1/3)



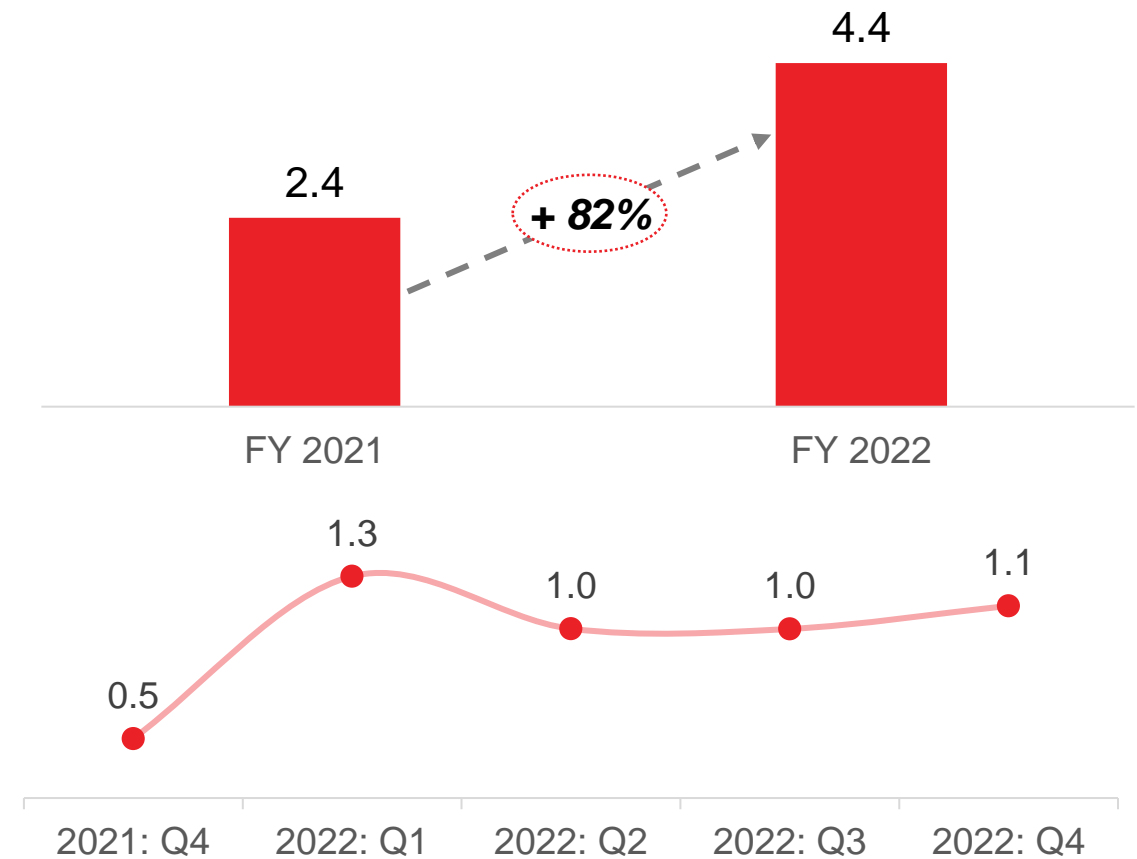
Income Statement

Strong recovery in financial results following a COVID-19 slump and market downturn in 2020-'21

Revenue



Net Profit



Financial figures in KWD millions

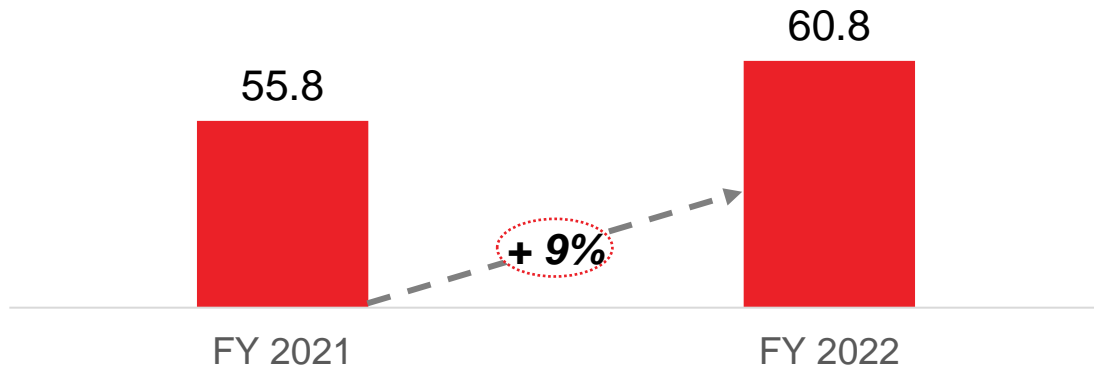
FINANCIAL PERFORMANCE HIGHLIGHTS (2/3)



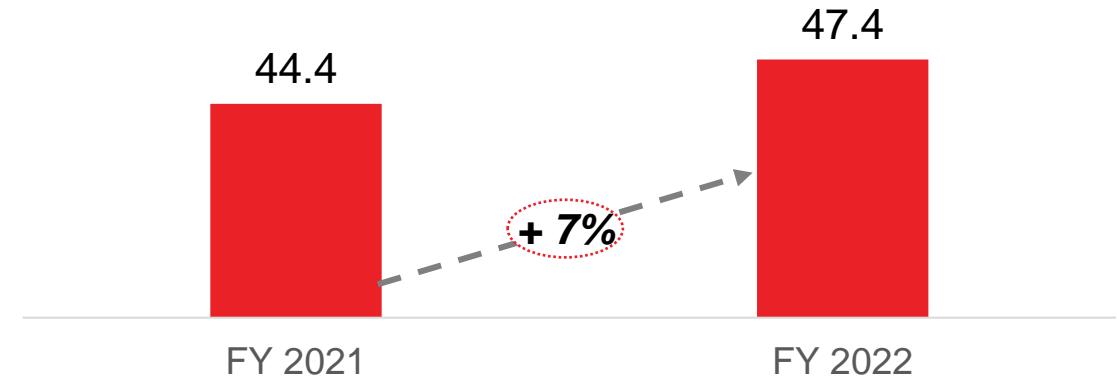
Balance Sheet & Cash Flow

Healthy growth in Assets and Equity; Zero Net Debt enabled by strong cash flows

Total Assets

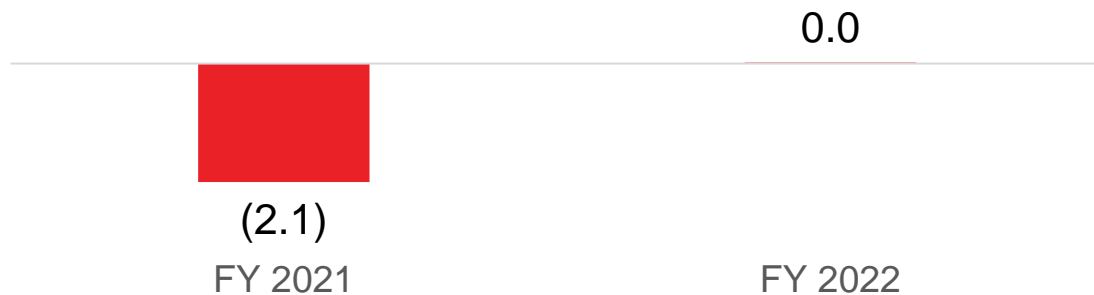


Total Shareholders' Equity

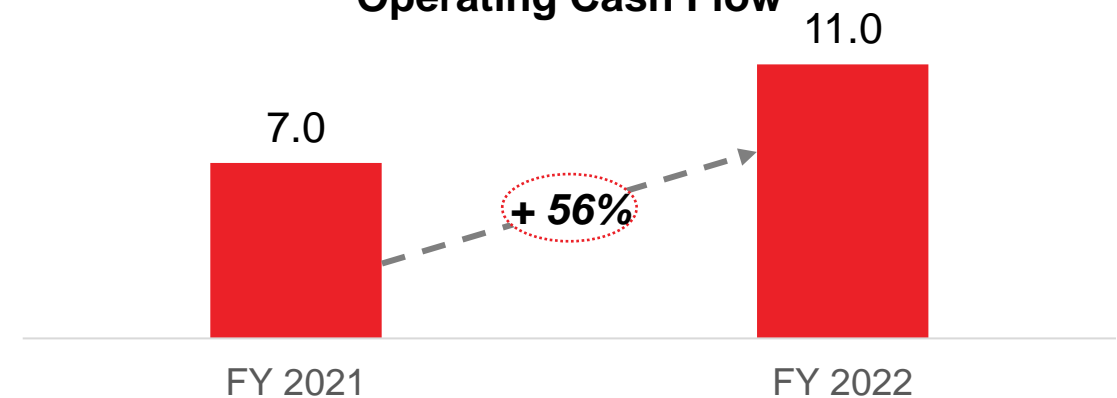


Net Debt

(Cash Holdings minus Borrowings)



Operating Cash Flow



Financial figures in KWD millions

FINANCIAL PERFORMANCE HIGHLIGHTS (3/3)



Earnings & Dividends per Share

Cash dividend of KWD 2.7 million (18 fils per share) proposed for FY 2022: 62% of Net Profit / EPS

	FY 2021	FY 2022
Earnings per share (fils):	16.1	29.2
Cash Dividend per share (fils):	16.0	18.0

Cumulative dividends per share for the past 10 years (2013-2022): **325 fils**

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